



## **About Gates Air**



#### Gates Air is the largest transmitter manufacturer world wide





AM, DRM, HD Radio
Transmitter
Medium Wave



## **Economical Advantages of DAB+**



#### Main cost factors of Radio operation

Equipment

Capital Expenses (CAPEX)

- Distribution
- Energy
- Cooling
- Floor space
- Service & maintenance
- License fee, spectrum costs

Operational Expenses (OPEX)

Simulcast period, operation of analog and digital Radio in parallel

# Terrestrial digital Radio technologies









- all using OFDM type of modulation
- Differences in spectrum use and capacity
- For optimized coverage Single Frequency Network (SFN) in DAB+ and DRM+





## The Assumptions used in following comparisons are:

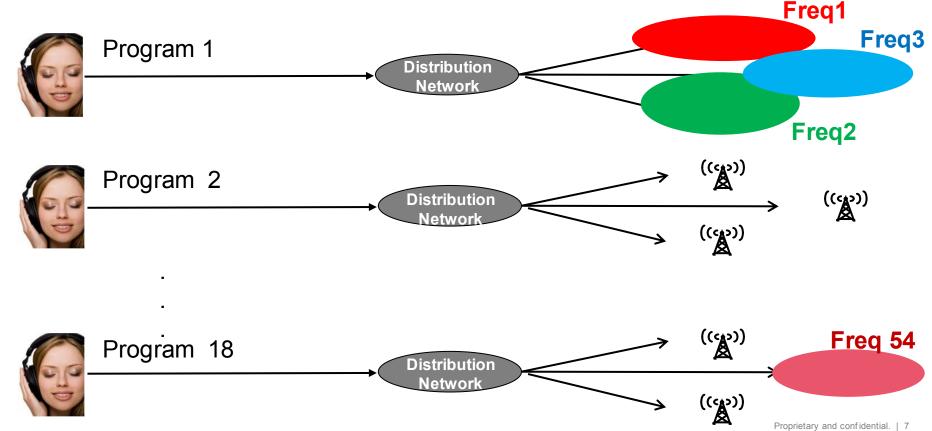


- The comparison is for cost per service
- The coverage area is the same for all radio types, DAB+, FM, DRM+
- The area to be covered has at least 18 services
- All services are good quality audio / music

#### FM - one complete network per program

- each transmitter needs another frequency

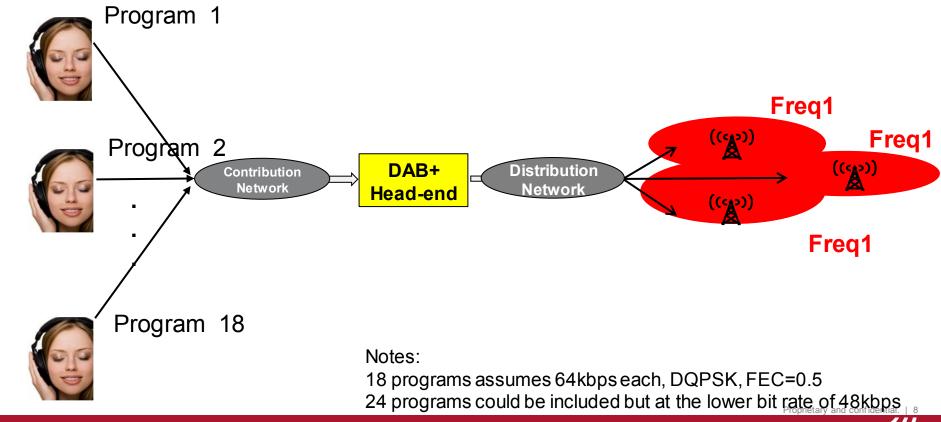






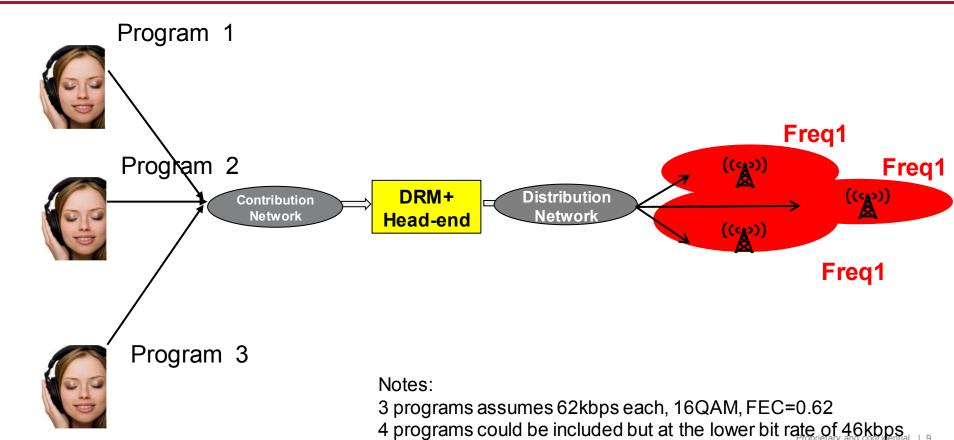
# one network / one frequency for up to 18 Radio programsGATESAIR







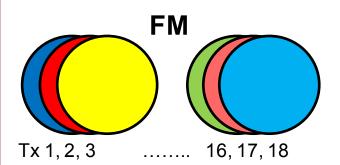
# one network / one frequency for up to 3 Radio programsGATESAIR



## Cost efficiency of FM, DAB+ and DRM+



#### **Example: 18 Radio Programs same coverage**



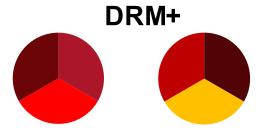
- 18x FM Transmitter
- 18x Frequencies
- 18x Frequency License fee
- 18x Studio-Transmitter Link (STL)
- 18x RDS encoder/Data
- 18x Large antenna



Tx 1 carries 18 programs

- 1x DAB+Transmitter
- 1x Frequency
- 1x Frequency License fee
- 1x Studio-Transmitter Link (STL)
- 1x DAB+Play-out
- 1x Medium antenna system

NOTE: Antenna system aperture for DAB+ around 200MHz is approximately 1/2 that of FM and DRM+ around 100MHz for the same gain.



Tx 1, 6 carries 18 programs

- 6x DRM+ Transmitter
- 6x Frequency
- 6x Frequency License fee
- 6x Studio-Transmitter Link
- (STL)
- 6x DRM+ Head-End
- 6x Large antenna system

NOTE: DRM+ has a maximum capacity of 186kbps which is equivalent to 62kbps per service using 16QAM and PEC Codd Fate 0.62





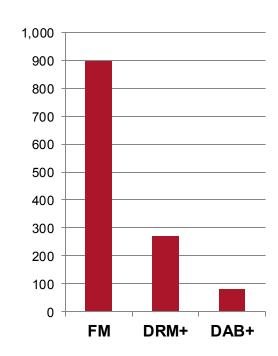
#### Transmitter investment costs FM, DRM+ and DAB+



#### **Example: 18 Radio Programs same coverage**

Transmitter	FM	DRM+	DAB+		
Power	10 kW peak	1 kW rms	2,5 kW rms		
Price per Transmitter	50.000 USD	45.000 USD	80.000 USD		
Transmitter	18	6	1		
Price all Transmitter	900.000 USD	270.000 USD	80.000 USD		

DAB Transmitter investment costs
11x lower compared to FM
3x lower compared to DRM+







## **Issues Customers Are Facing**



#### Rising Cost of Energy

- Electricity prices increased of 6.3% between 2010 & 2011
- Continued to increase 6.6% between 2011 and 2012
- Projected to continue to rise throughout the world, increasing by as much as 60% by 2030





#### Carbon Taxes

- Some countries have imposed energy taxes based partly on carbon content
- In Australia the carbon tax in 2012 was at \$23 per tonne of CO2 emissions
- Broadcast Australia estimated the first year of the new tax cost them almost \$3M

#### **Energy consumption transmitter FM, DRM+ and DAB+**

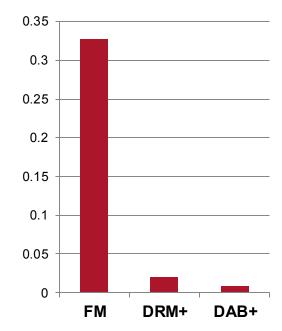


#### **Example: 18 Radio Programs same coverage**

Transmitter	FM	DRM+	DAB+		
Power	10 kW	1 kW rms	2,5 kW rms		
Efficiency	72%	40 %	40%		
Energy consumption per Transmitter	13,9 kW	2,5 kW	6,25 kW		
Transmitters	18	6	1		
Energy all Transmitters	250 kW	15 kW	6,25 kW		
Annual cost of energy	328.500 USD	20.000 USD	8.000 USD		

Assumes 0,15 USD per kWh

#### DAB+ energy savings 41x lower compared to FM 2,5x lower compared to DRM+

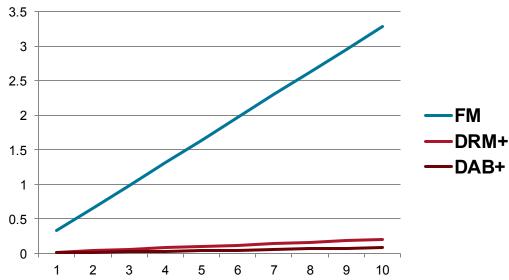


## **Energy costs FM, DRM+ and DAB+**



#### **Example: 18 Radio Programs same coverage**

Energy costs over 10 years of operation



DAB+ energy savings over 10 years 3.207.000 USD compared to FM 120.000 USD compared to DRM+

Assumes 0,15 USD / kWh





#### **Energy saving for room cooling FM, DRM+ and DAB+**



#### **Example: 18 Radio Programs same coverage**





6 x DRM+ Transmitter

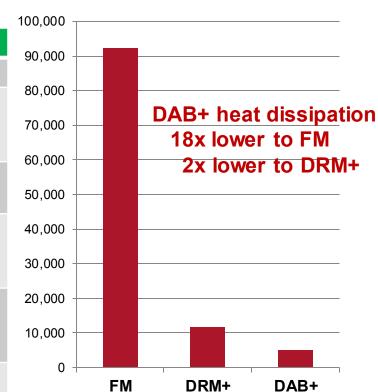


## **Energy saving for room cooling FM, DRM+ and DAB+**



#### **Example: 18 Radio Programs same coverage**

Transmitter	FM	DRM+	DAB+		
Power	10 kW	1 kW rms	2,5 kW rms		
Power consumption (rms)	13,9 kW	2,5 kW	6,25 kW		
Dissipated Power	3,9 kW	1,5 kW	3,75 kW		
Transmitter for 18 Radio programs	18	6	1		
Dissipated power for 18 programs	70,2 kW	9 kW	3,75 kW		
Cost per annum	92.250 USD	11.800 USD	5.000 USD		







#### Space savings on transmission site FM, DRM+ and DAB+



#### **Example: 18 Radio Programs same coverage**



 $0,6 \, \text{m}^2$ 

1x DAB+ Transmitter



6 x DRM+ Transmitter

#### 18 x FM Transmitter

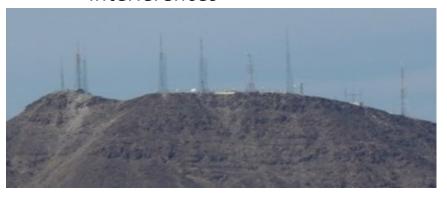


## Save tower & antenna space with DAB+



#### Analoge FM, DRM+

- Many towers
- Interferences



#### DAB+

- Single Antenna
- No interferences



# The Cost of Space

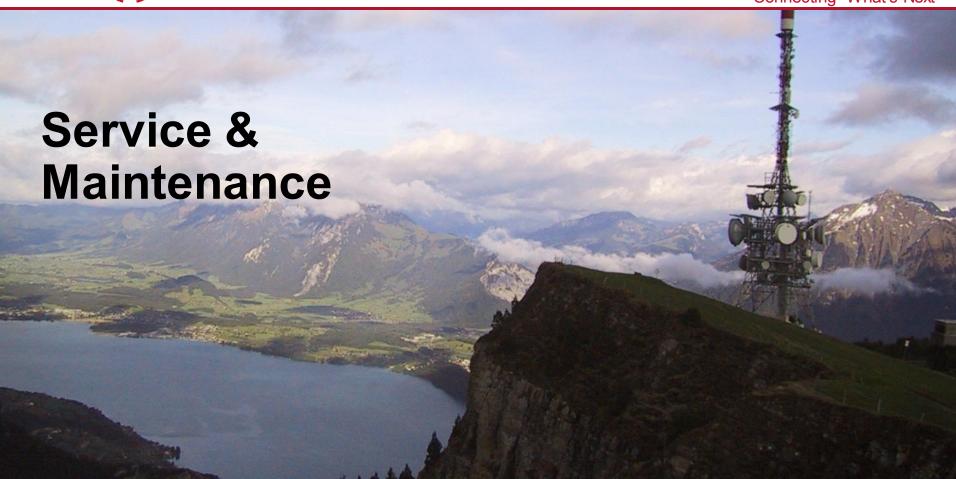


Cost comparison for combined antenna aperture on the transmission tower and transmitter room space

Transmitter	FM			DRM+			DAB+			
Situation	Owned	Region site	Metro site	Owned	Region site	Metro site	Owned	Region site	Metro site	
Cost per annum,000s USD	5	35	75	5	35	75	5	35	75	
Number of transmitters	18	18	18	6	6	6	1	1	1	
Cost per annum ,000 USD	90	630	1,350	30	210	450	5	35	75	

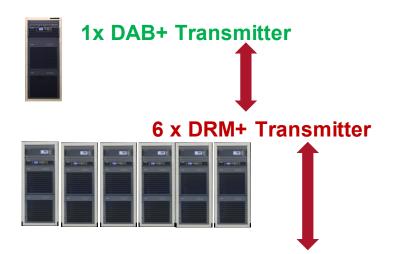
The cost of DAB+ transmitter tower and hall space is 18x lower compared to FM
6x lower compared to DRM+





## Reduced Service & Maintenance Cost FM, DRM+ and DAB+ GAT





Drastic Service cost reductions using DAB+

- reduced spare part stock
- reduced part diversity
- reduced maintenance effort

#### 18 x FM Transmitter



# Reduced Service & Maintenance Cost FM, DRM+ and DAB+ GATESAIR

#### **Example: 18 Radio Programs same coverage**

There are a number of options for operations and maintenance including

- Broadcaster provides internal staff to conduct the work, often the case for commercial broadcasters
- A managed service is used, often the case for multiplexes which have multiple broadcasters, e.g. DAB+
- A mixture where the operations aspects are conducted by the broadcaster but maintenance is done by a contract organization, this occurs in large metro transmission sites as well as remote sites

Transmitter	FM			DRM+			DAB+		
Situation	Owned	Regional site	Metro site	Owned	Regional site	Metro site	Owne d	Regional site	Metro site
Weeks of effort per annum	2			4			12		
Cost per annum ,000s USD	5	5	5	10	10	10	50	50	50
Number of transmitters	18			6			1		
Cost per annum ,000 USD	90	90	90	60	60	60	50	50	50

The cost of DAB+ maintenance is approximately the same as DRM+ and 1/2 of FM





# Summary economical advantages of DAB+



#### Drastic cost reductions (CAPEX & OPEX) using DAB+ compared to FM for:

- 1. Equipment
- 2. Distribution
- 3. Energy
- 4. Cooling
- 5. Space
- Service & Maintenance
- 7. RF transmission License Fees



# Simulcast period



#### Simulcast period most costly for program provider

- Transition period from analog to digital for Radio is longer than for TV
- Additional costs of transmission during the simulcast period will be approximately 10% -15% more relative to FM operation for each program provider.
- Broadcaster may not be able to compensate all additional costs of simulcast operation by more revenue
- 1. Simulcast costs are critical for acceptance & motivation of broadcaster
- 2. Clear road map of analog to digital transition helps to secure planning
- Cost compensations for broadcaster during simulcast period

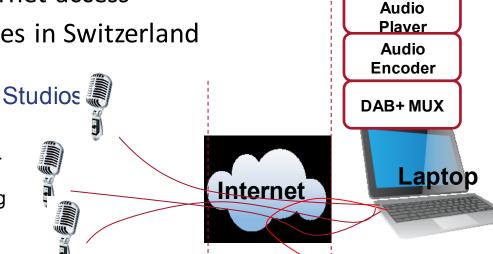
#### **DAB+ for local Broadcaster**



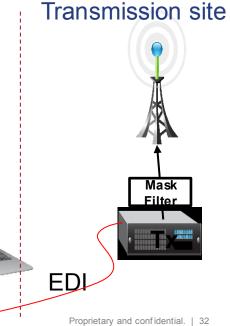
#### Cost effective Soft Defined DAB+ solution based on Open Code Software

- Standard PC for DAB Head-End (Audio live encoding, Multiplexing)
- Open source software (CRC mmb tools)
- Broadband internet access
- First local licenses in Switzerland

Contact: coinchon@ebu.
More information on
www.opendigitalradio.org
wiki.digris.ch
mmbtools.crc.ca



Head-End Stream



# Thank you for your attention!



#### It's time for DAB+!

