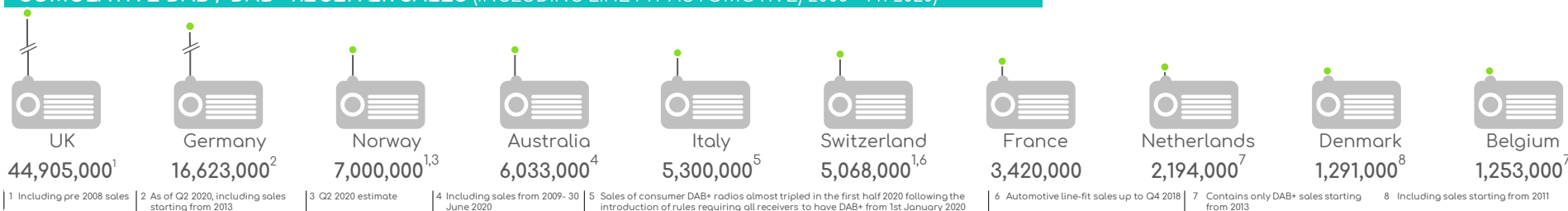
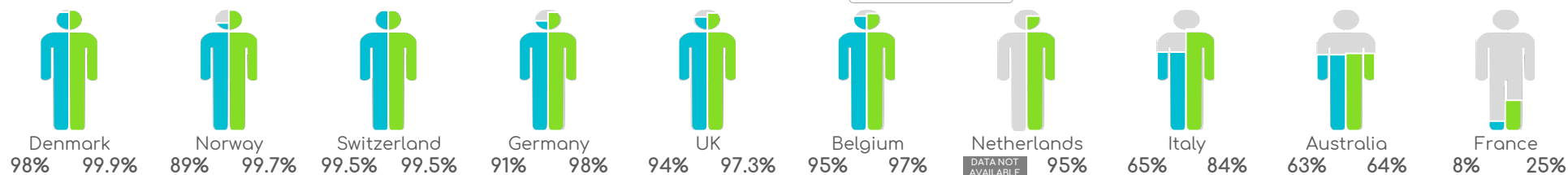


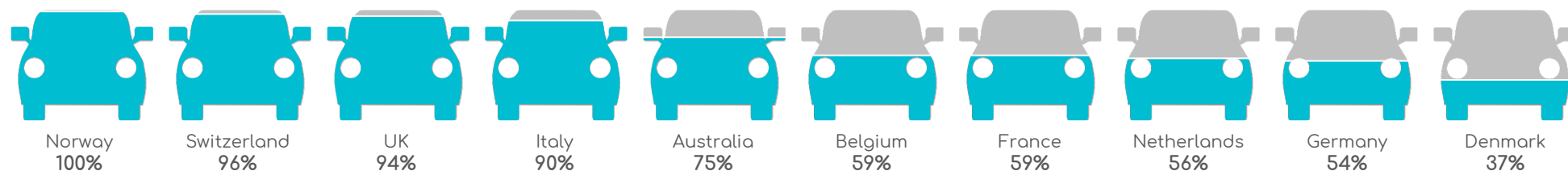
CUMULATIVE DAB / DAB+ RECEIVER SALES (INCLUDING LINE FIT AUTOMOTIVE) 2008 – H1 2020



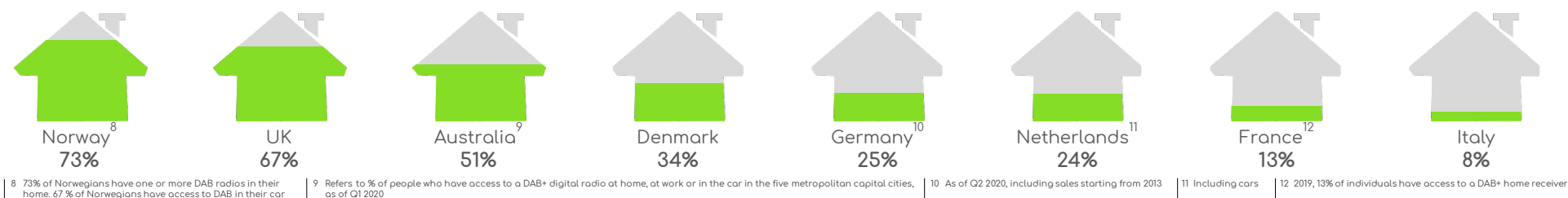
TOTAL DAB / DAB+ NETWORK COVERAGE (% OF POPULATION) 2013 VS 2020



% NEW CARS W / DAB / DAB+

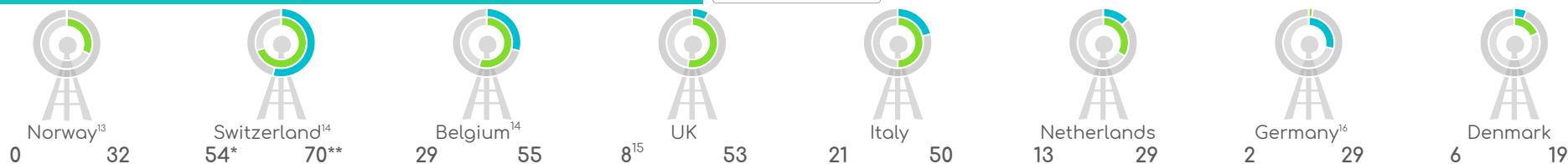


DAB / DAB+ HOUSEHOLD RECEIVER PENETRATION



NUMBER OF NATIONAL STATIONS ON FM VS DAB / DAB+

● FM ● DAB

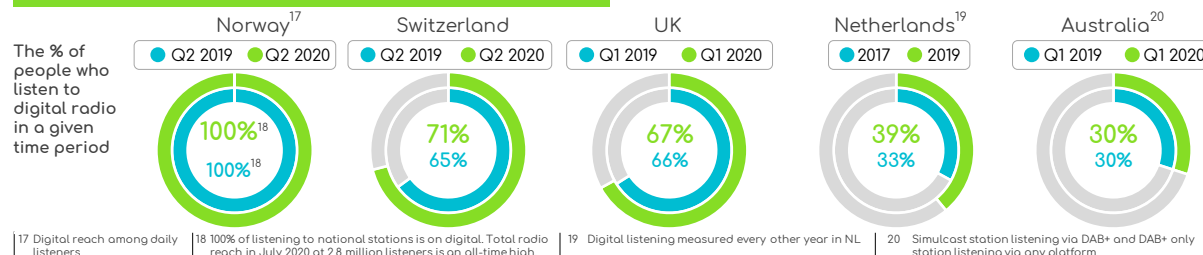
¹³ FM before 2017 had 5 national stations¹⁴ No national stations; all stations dedicated to a language region or a region

* Simulcast DAB+ stations

** Exclusive DAB+ stations

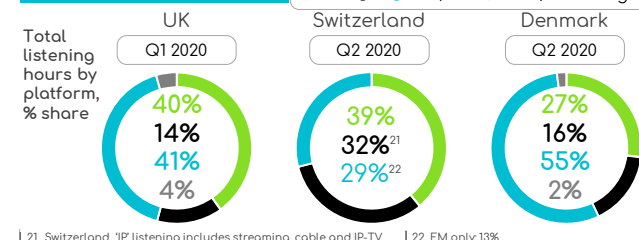
¹⁵ Includes two AM services¹⁶ 29 DAB as of December 2020, up to 250 regional DAB+ programmes available

DIGITAL RADIO REACH ALL PLATFORMS

¹⁷ Digital reach among daily listeners¹⁸ 100% of listening to national stations is on digital. Total radio reach in July 2020 at 2.8 million listeners is an all-time high.¹⁹ Digital listening measured every other year in NL²⁰ Simulcast station listening via DAB+ and DAB+ only station listening via any platform

DAB / DAB+ SHARE

● DAB ● IP ● AM / FM ● DTV / other digital

²¹ Switzerland, 'IP' listening includes streaming, cable and IP-TV²² FM only: 13%

EMERGING MARKETS % POPULATION

	Algeria	Trial DAB+ 7% coverage
	Austria	Regular DAB+ 83% coverage
	Azerbaijan	Regular DAB+ 30% coverage
	Croatia	Trial DAB+ 88% coverage
	Czech Rep.	Regular DAB+ 95% coverage
	Greece	Regular DAB+ Athens, Thessaloniki and Patras
	Indonesia	Trial DAB+ Jakarta, Batam and Surabaya
	Kuwait	Regular DAB+ 100% coverage
	Luxembourg	Trial DAB+ 75% coverage
	N. Macedonia	Trial DAB+ Skopje
	Poland	Regular DAB+ 56% coverage
	Qatar	Regular DAB+
	Romania	Trial DAB 10.4% coverage
	Serbia	Trial DAB+ 78% coverage
	Slovakia	Trial DAB+ 34% coverage
	Slovenia	Regular DAB+ 85% coverage
	South Africa	Trial DAB+ Johannesburg, Pretoria and Cape Town
	Sweden	Regular DAB+ 43% coverage
	Tunisia	Regular DAB+ Q3 2020 75% coverage
	Thailand	Trial DAB+ Bangkok April 2019-2023, 14% coverage
	Turkey	Trial DAB+ 30% coverage
	UAE	DAB+ receiver specifications published
	Ukraine	Regular DAB+ 7% coverage
	Vietnam	Trial DAB+ Hanoi and Ho Chi Minh