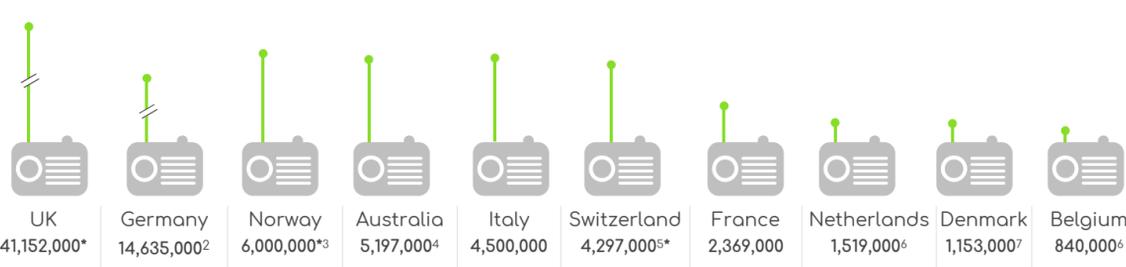


GOVERNMENT POLICY STATUS

Norway – the digital switchover completed for all national radio Dec 2017 | Switzerland – DSO planned for 2024 at the latest | United Kingdom – Digital radio and audio review underway - expected to conclude end 2020 | Denmark – timing of DSO to be decided when 50% of listening is digital | Germany – 2nd national commercial multiplex launching late 2020 | Netherlands – fastest DAB+ launch, backed by Government support | Italy – from 2020 it will be mandatory for all radios sold to have DAB+ | France – all receivers will have to be DAB+ capable in 2020; Parliament has aligned the automotive DAB+ requirements with the EEC; the existing domestic receivers law¹ is pending a review. National coverage by commercial and public broadcasters will start in 2021 | Belgium – Flemish and French speaking governments committed to a digital radio future with DAB+ at its core | Australia – DAB+ in 6 metropolitan and 1 regional areas 65% population coverage; planning underway for other markets

¹ From January 2020, most domestic receivers should be DAB+ capable

CUMULATIVE DAB/DAB+ RECEIVER SALES (INCLUDING LINE FIT AUTOMOTIVE) 2008 – H1 2019

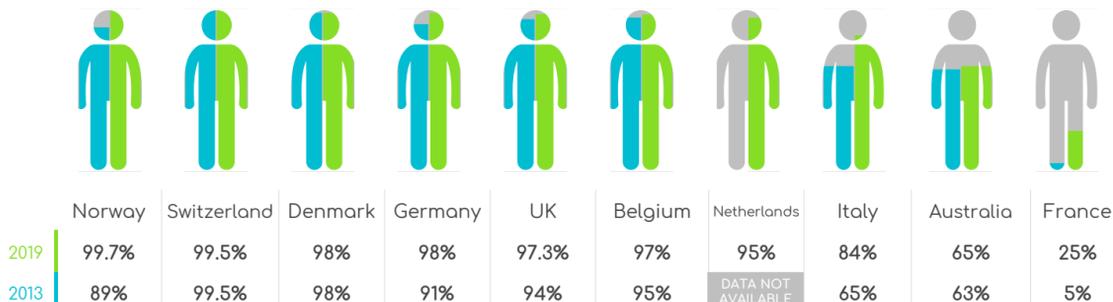


* including pre 2008 sales | ² As of Q2 2018, including sales starting from 2013 | ³ Q1 2019 | ⁴ including sales from 2009-Q2 2019 | ⁵ automotive line-fit sales up to Q4 2018 | ⁶ contains only DAB+ sales starting from 2013 | ⁷ including sales starting from 2011

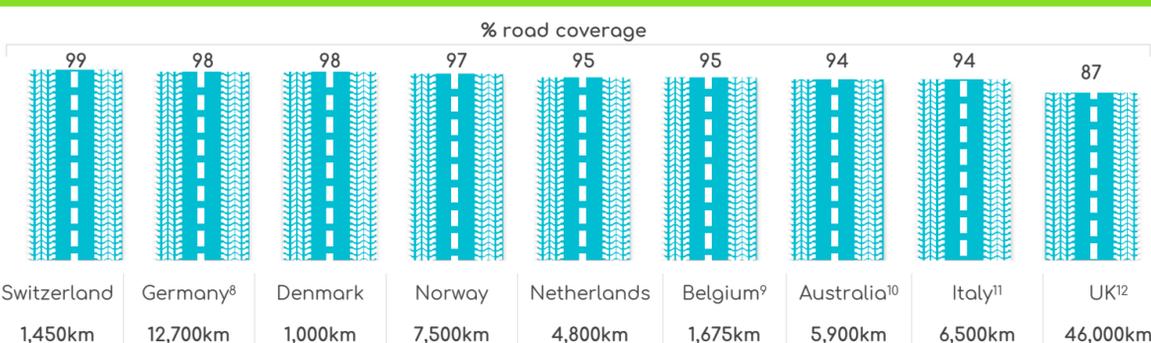
% NEW CARS W/DAB/DAB+



TOTAL DAB/DAB+ NETWORK COVERAGE (% OF POPULATION) 2013 VS 2019

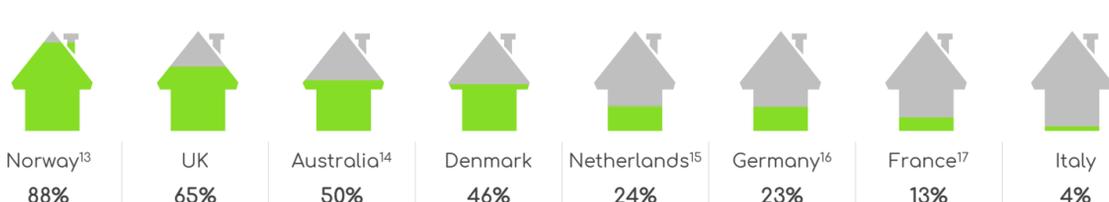


DAB/DAB+ 1st LEVEL ROAD COVERAGE *



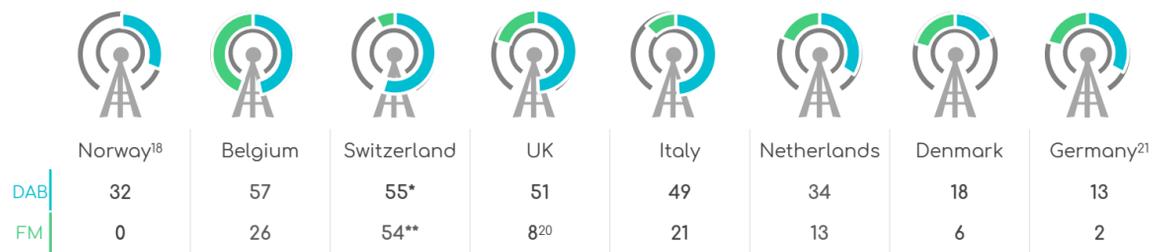
*KM 1st level road coverage (motorways, autobahns, autostrade, autostradas, autoroutes). However most countries also have equivalent coverage on 2nd level routes. | ⁸ National mux only, regional muxes provide further coverage | ⁹ Road coverage of DAB+ area covered Flanders and Wallonia | ¹⁰ Road coverage of DAB+ area covered in 6 metropolitan and 1 regional areas | ¹¹ National and local muxes, no data on 2nd level routes | ¹² BBC National

DAB/DAB+ HOUSEHOLD RECEIVER PENETRATION



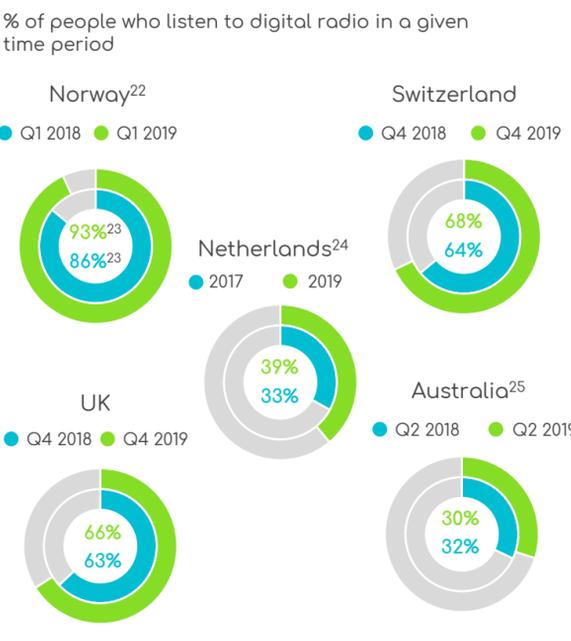
¹³ Total digital penetration: 99% (DAB, IP or digital TV) as of Q1 2019 | ¹⁴ Refers to % of people who have access to a DAB+ digital radio at home, at work or in the car in the five major metropolitan areas, as of Q2 2019 | ¹⁵ including cars | ¹⁶ As of Q2 2019, including sales starting from 2013 | ¹⁷ 2018, 13% of individuals have access to a DAB+ home receiver

NUMBER OF NATIONAL STATIONS ON DAB/DAB+ VS FM

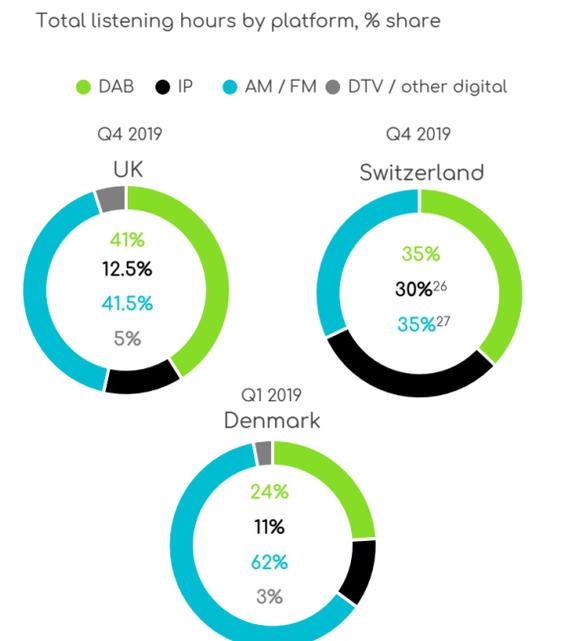


¹⁸ FM before 2017 had 5 national stations | ¹⁹ No national stations; all stations dedicated to a language region or a region | * exclusive DAB+ stations | ** simulcast DAB+ stations | ²⁰ includes two AM services | ²¹ up to 250 regional DAB+ programmes available

DIGITAL RADIO REACH ALL PLATFORMS



DAB/DAB+ SHARE



EMERGING MARKETS



% coverage refers to population coverage | ²⁸ Population coverage of 17 Regular regional DAB+ multiplexes, 82% popn coverage by Oct 2022. 6 Trial local DAB+ multiplexes are also on air and provide additional coverage. | ²⁹ New multiplexes anticipated 2020 | ³⁰ Regulator has prepared and completed the draft regulations on Digital Sound Broadcasting for publication in the financial year (2019/20). Publication has been delayed by the current Covid-19 pandemic but is expected imminently. | ³¹ Population coverage of Regular national DAB multiplex for commercial radio. One Regular national DAB+ multiplex for public service is currently on air reaching 41.8% of the population.

DIGITAL RADIO MARKETING BODIES

Switzerland – dabplus.ch³² | United Kingdom – getdigitalradio.com | Germany – dabplus.de | Netherlands – digitalradio.nl | Italy – digitalradio.it | France – dabplus.fr | Australia – digitalradioplus.com.au | Austria – dabplus.at | Belgium – dabplus.be | Czech Republic – digitalradiodab.cz

³² Marketing campaign (2017 - 2024) of OFCOM Switzerland

Last updated June 2020. For a full list of sources attributable to each statistic visit the WorldDAB website.