

Digital Radio UK

Composition:

BBC and UK Commercial Radio

Car and Radio Manufacturers

Work with Government and Ofcom

Objectives:

Accelerating the growth of digital radio
Getting digital radio in cars
Planning a future digital radio switchover















Drive 2 Digital

Monday 5 November 2012

| | digital radio | | in association with SMMT

















Attendees

350 delegates. Good representation from across industry:

- 80 Broadcasters including BBC, Global, Absolute, Real & Smooth, Sky and UTV.
- 40 Vehicle Manufacturers from 21 Brands. 85% of the market.
- 80 Radio manufacturers including Pure, Roberts, Sony, Alpine, Connects2 and Kenwood
- 50 Retail delegates including Halfords, Tesco, John Lewis, Argos, Currys and Comet
- 20 national and industry media
- Government and Regulator

Prepare for a Digital Radio Switchover announcement

- Digital radio is the future for the UK
- Government switchover announcement in 2013
- Dates confirmed once criteria met:
 - 50% digital listening
 - 90% local coverage
- Should be achieved by end 2015





Coverage improving – focus on road network

- BBC extended and boosted national coverage to 94% population
- BBC expanding to 97% by end 2015 (target)
- BBC to provide continuous coverage to all motorways, and primary roads
- MoU signed to build out local DAB coverage
- Regional coverage boosts: 13 in next 12 months.

Digital take-up growing – focus on in-vehicle

• **Reach:** 25 million people listen every week

Penetration: 42% of homes with DAB digital radio

100% of homes have Digital TV

60% of people have smart-phones

5% of cars have DAB

Sales: 16 million DAB radios sold

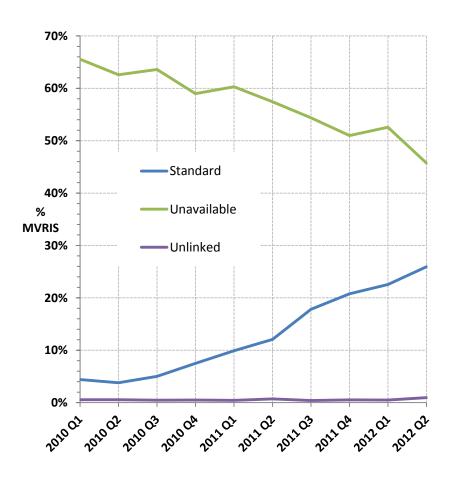
650,000 in-vehicle digital radios in 2012

• **Listening:** 32% of all listening digital

New research - Drivers happy with digital

- 60% of motorists are aware about a potential switchover to digital radio
- Motorists are highly satisfied with digital radio in their car and would recommend to others.
- Most motorists only listen to DAB digital radio or listen to it more than FM/AM radio
- Reception and coverage has improved most people with a DAB radio in their car say they get consistently good reception
- Half of in-car DAB digital radio owners said they would be disappointed if digital radio wasn't available for their next car
- In-car DAB digital radios are perceived to increase the value of a vehicle
- In-car digital radio is the top choice for the next technological innovation

Digital Radio fitted as standard



Majority of new cars by end of 2013. VW and Vauxhall full range

All new cars by end of 2015

Leading models with digital radio





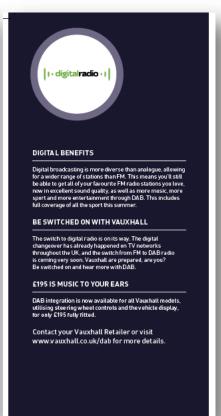




Franchised Dealer channel now open

- Vauxhall were first dealer network to offer approved aftermarket digital adapter
- Ford announced launch this week.
 650 dealers
- Other VM dealers now offering product include VW, Skoda, Seat, BMW/Mini
- Majority of other VMs to offer product in Q4 2012 / Q1 2013
- Franchised dealer channel opens aftermarket to vehicles 1-3 years old







Aftermarket product range increases

Integrated adapters

Fitted adapters



Self-fit adapters

Radio app integration

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Ensure products meet minimum receiver specifications





Integrate Radio apps in-vehicle











Station Apps



Train and accredit installers



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Build for the European market



Launch of conversion working group

Aim: Make recommendations on how to fully convert the vehicle parc to digital at the point of a switchover

Objectives:

- Develop annual conversion targets
- Draft and manage a vehicle conversion risk register.
 Identify mitigations
- Develop a plan to meet the conversion targets:
 - Identify the main barriers to conversion
 - Recommend the most impactful policy / industry interventions

Driving consumer demand

- £10 million Consumer Communications Campaign
- Dealer / Retailer communications
- Government switchover announcement in 2013
- The next phase A digital radio evangelist



Capitalise on our communications



Promotional material





Be digital advocates – Sell the benefits

digital











BBC





























digital-only



















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Radio





BBC RADIO





















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Music for Life

The future is Digital

Spread the love

#spreadthelove

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