NATIONAL INSTITUTE OF INFORMATION AND COMMUNICATION STRATEGY

DEVELOPMENT OF DIGITAL RADIO BROADCASTING FROM THE VIEWPOINT OF DIGITALIZATION ROADMAP

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- Current status of radio broadcasting in Vietnam
- 2 Introduction of digitalization roadmap
- Recommendations and Proposals





Current status of radio broadcasting in Vietnam

01 national radio broadcaster - Voice of Vietnam (VoV), 63 provincial radio and television broadcasters



















Current **Status**

Over 600 county-level radio and television broadcasters

Over 8.000 ward and communes-level radio broadcasters

68 radio channels, among those VoV's 05 channels and 63 local radio channels









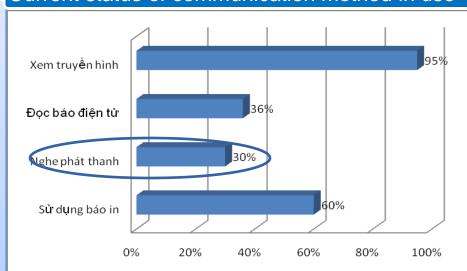






Current status of radio broadcasting in Vietnam





Infrastructure status

- 11% households have radio receiver (2010)
- Radio coverage reaches 98% territory
- **3.500** transmitters (VoV's, local broadcaster's and local repeaters)

Current **Status**

- All broadcasting systems of VoV, local broadcasters and local repeaters using analogue technologies.
- Broadcasters playing the role of both content provider, multiplexer and broadcaster.
- Each province has 06 radio channels (Including 05 VoV's channels and 01 local) channel).





Introduction to television digitalization roadmap

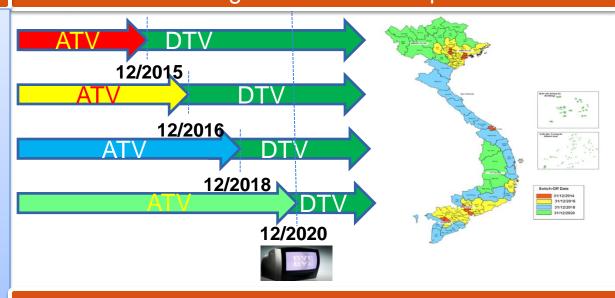
PM's Decision 2451/QĐ-TTg dated 27 Dec 2011 on digitalization of television broadcasting

PM's Decision 22/2009/QĐ-TTg, dated 16 Feb 2009 on the master plan of transmission and broadcasting of radio and television to 2020

Major Orientation

- Separation of transmission and broadcasting of radio and TV with content production.
- Infrastructure: To comply to Telecommunication's Law and Radio Frequency's Law...
- Infrastructure: Establishing up to 05 regional companies and up to 03 nation-wide companies to provide transmission and broadcasting of TV services.
- Content: To comply to Press's Law ...
- Content: Existing broadcasters focus mainly on content production.

Television digitalization roadmap to 2020



Radio digitalization

To 2020: Digital technology is applied widely in transmission and broadcasting of radio





Implementaion to television digitalization roadmap

- 1. Establishment of the National Steering Committee on television digitalization (completed)
- 2. Selection of digital terrestrial television standard (DVB-T2) (Completed)
- 3. Regulations on manufacture, importing of television equipments in Vietnam (Completed)
- 4. Issuance of public communication scheme for television digitalization (Completed)
- 5. Licensing to operators that deploying digital TV infrastructure (Ongoing)
- 6. Experimental implementation in Danang City (Ongoing)
- 7. Revising the Vietnam public-utility telecommunication service fund to support affected people groups with digital television receiver (Ongoing)
- 8. Frequency planning for digital terrestrial television (Ongoing)







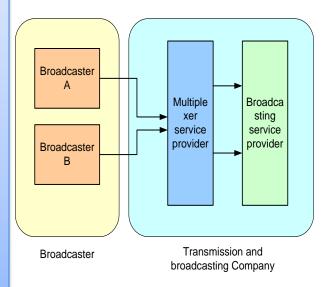
Effects of digital radio broadcasting

Advantages of digital radio

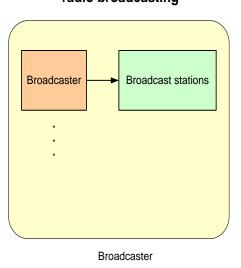
- Enhancing quality services
- Broadcasting multiple channels on single a transmitter
- Reducing investment and operation cost
- Providing multiple value added services

Changes in organization and operation model

Operation model for digital radio broadcasting



Operation model for analogue radio broadcasting



Subjects of radio digitalization

- 68 radio channels (05 VoV's channels, 63 local channels)
- 3.500 transmitters at urban and rural areas.





Recommendations and Proposals

Ministry of Information and Communications (MIC)

To direct, assess, issue digital radio broadcasting standards for Vietnam

To build roadmap for radio broadcasting digitalization (similar to TV roadmap)

To build mechanisms and policies to encourage using digital radio and manufacture digital radio receivers (similar to TV roadmap)

To build organization and operation model for digital radio broadcasting in Vietnam

Voice of Vietnam (VOV)

-To test and pilot implement of different digital radio broadcasting standards
- To support MIC in selecting suitable digital radio broadcasting standards in Vietnam





Evaluation and

decision making

Recommendations and Proposals

Digital radio broadcasting standards

DAB, DAB+ và DMB

IBOC - HD Radio

DRM, DRM +

ISDB-T

Candidate's Criteria

Implementation-proven and standardized

Signal quality

Ability to provide multiple services

Coverage

Investment efficiency

Experiment, and final decision





Recommendations and Proposals

Suitable operation model for Vietnam

Criteria

Separate between infrastructure provision and content production

Define of essential information and communications radio channels

Coordinate infrastructure sharing between national and local broadcasters

Efficient use of state investment resources

Ensure essential transmission information and communications radio channels (06 channels)

Proposals

Establishment 01 national digital radio broadcasting company with the duties of transmission and broadcasting all digital radio channels in each local site (including central VoV's and local radio channels)

Existing local broadcaster: Focus on producing radio programs and contents



