ABU/WorldDAB webinar

HOW BRAND EXTENSION CAN INCREASE REVENUE

Oct 22nd, 2020



SCA DAB+ NATIONAL BRAND SUITE 2010 (1)







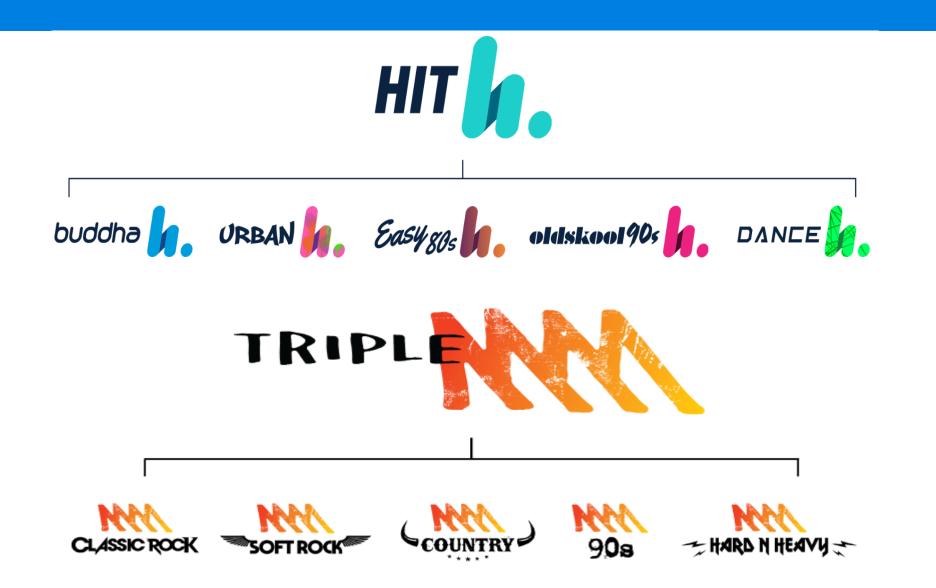






SCA DAB+ NATIONAL BRAND SUITE 2020 (?)





SCA DAB+ NATIONAL BRAND SUITE

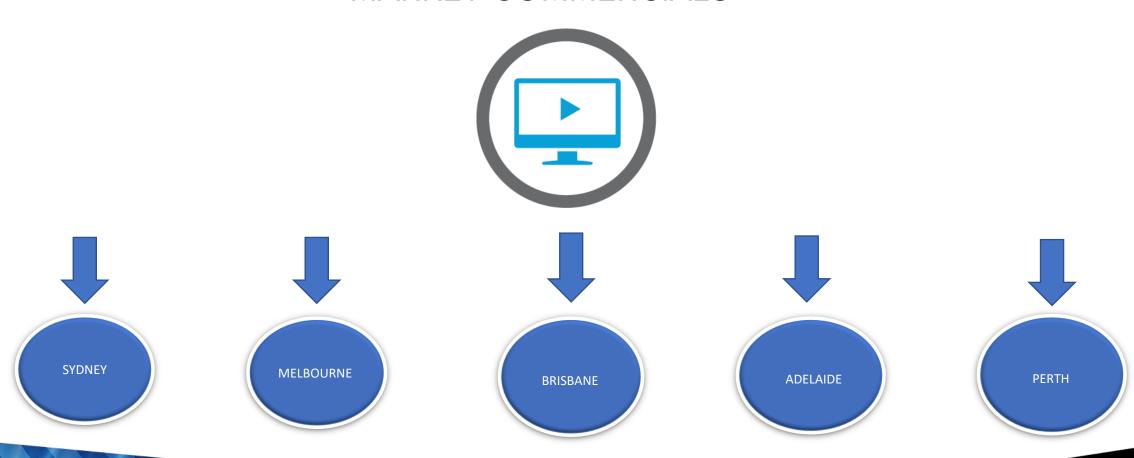


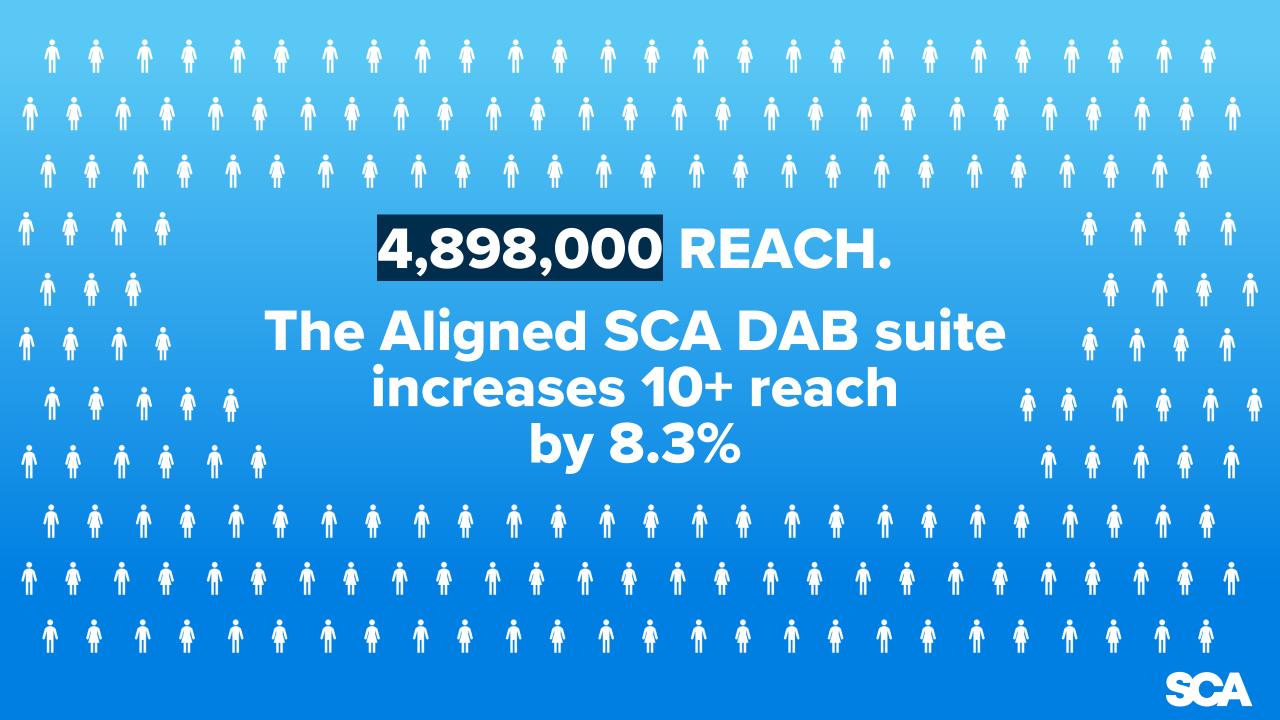
SYDNEY	TRIPLEM	CLASSIC ROCK 90'8 SOFT ROCK THARD IN HEAVY COUNTRY HIT HIT HIT HIT HIT HIT BUDDING CASSIC ROCK 90'8 COUNTRY BUDDING CASSIC ROCK 90'8 COUNTRY BUDDING COUNTRY B
MELBOURNE	TRIPLEM	CLASSIC ROCK 90's SOFT ROCK HARD IN HEAVY COUNTRY BUDDING EASY CHARLE URBAN FOX
BRISBANE	TRIPLEM	CLASSIC ROCK 90's SOFT ROCK HARD IN HEAVY COUNTRY HIT HIT HIT HIT HIT HIT BUDDING CRASH URBAN RADIO
ADELAIDE	TRIPLEM	CLASSIC ROCK 90's SOFT ROCK THARD IN HEAVY THUR BY HEAVY TO BUDGHO DANCE Easy Old NESS URBAN
PERTH	©mix94.5	CLASSIC ROCK 90's SOFT ROCK COUNTRY HIT HIT HIT HIT EASY OLD INDECTOUD RAPIO



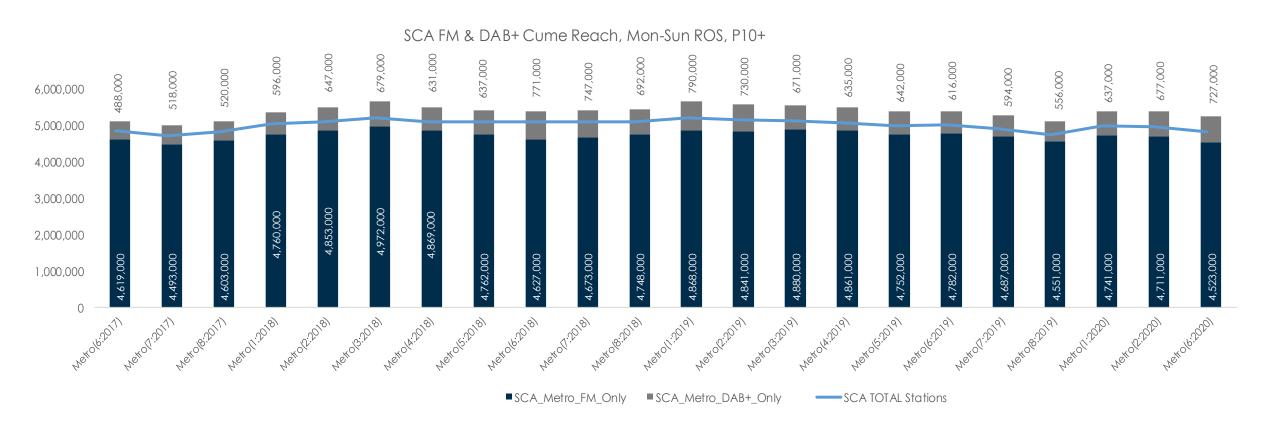
COMMERCIAL DUPLICATION LOCALLY

NATIONAL MUSIC SCHEDULES INTEGRATE WITH LOCAL MARKET COMMERCIALS





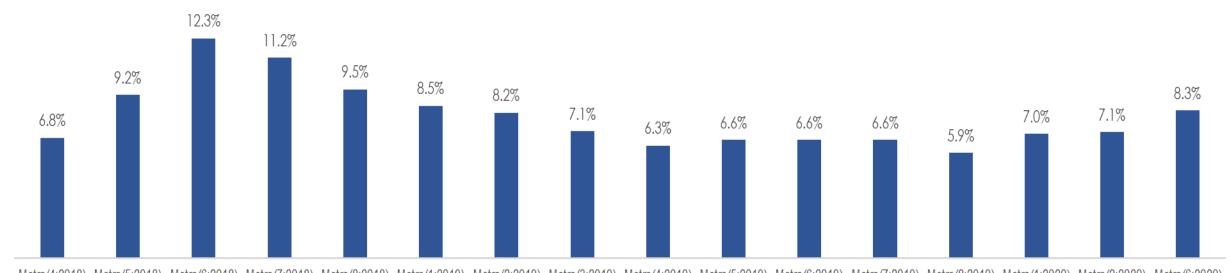
NATIONAL TRENDING CHART ALL PEOPLE 10+ SCA NETWORK ALIGNED SATIONS





CUME REACH INCREASE % ALL PEOPLE 10+ SCA DAB ONLY GROWTH

SCA DAB+ Cume Reach Mon-Sun ROS P10+ % Increase



Metro (4:2018) Metro (5:2018) Metro (6:2018) Metro (6:2018) Metro (6:2018) Metro (6:2019) Metro



NATIONAL ALL PEOPLE 10+ SCA NETWORK ALIGNED STATIONS

By adding the SCA Aligned DAB+ reach to the SCA Network, the reach increases from 4,523,000 to 4,898,000 people 10+, an increase in reach of 8.3%.

The SCA Network reaches

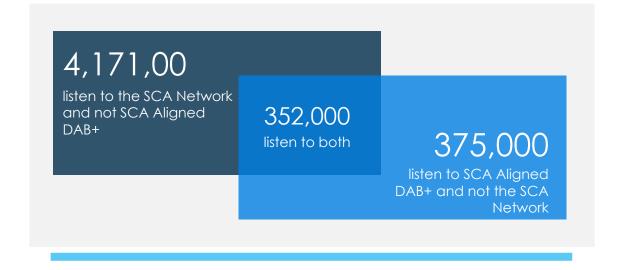
4,523,000

people 10+

SCA Aligned DAB+ reaches
727,000

people 10+

Together, SCA Aligned DAB+ and the SCA Network reach 34% of the all people 10+ population.

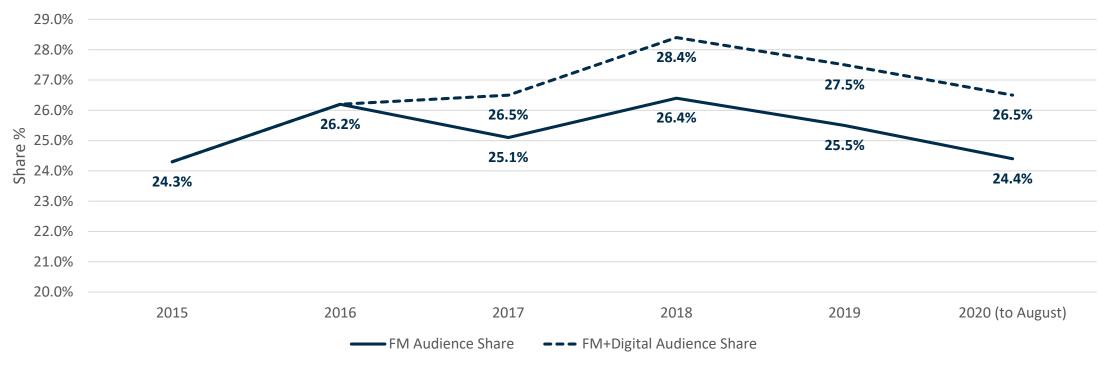


total sca network and sca aligned dab+ reach of all people 10+ 4.898.000



SCA FM + DAB has increased Audience Share





In terms of commercial audience share, SCA FM + DAB gives an average +2% Share Point increase.

A Share Point in the Metro Radio Market is Worth \$7.85m Annually





Higher Commercial Audience Share Leverages Higher Revenue Share.

INVESTMENT / RETURN



BRAND EXTENSION Metro Market Rollout:

Capital Expenditure approx. \$250,000

DAB Encoders / Multiplexes / Processors / Hardware / Licences

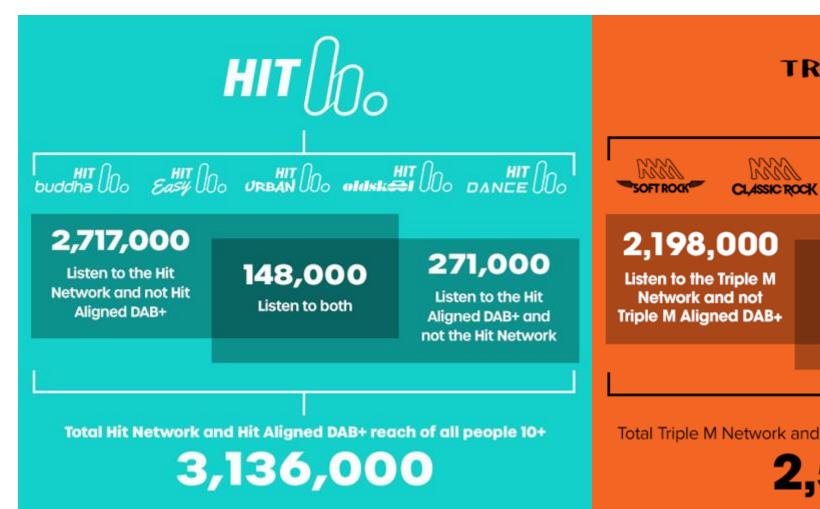
Ongoing Annual Costs approx. \$250,000+

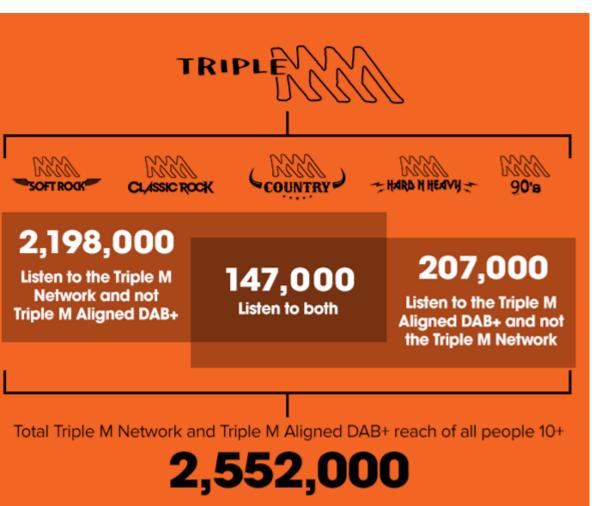
ROI opportunity approx. \$10-15 million annually



METRO SURVEY 6 SEPT 2020 SCA DAB+ STATIONS GAIN 47,000 NEW LISTENERS





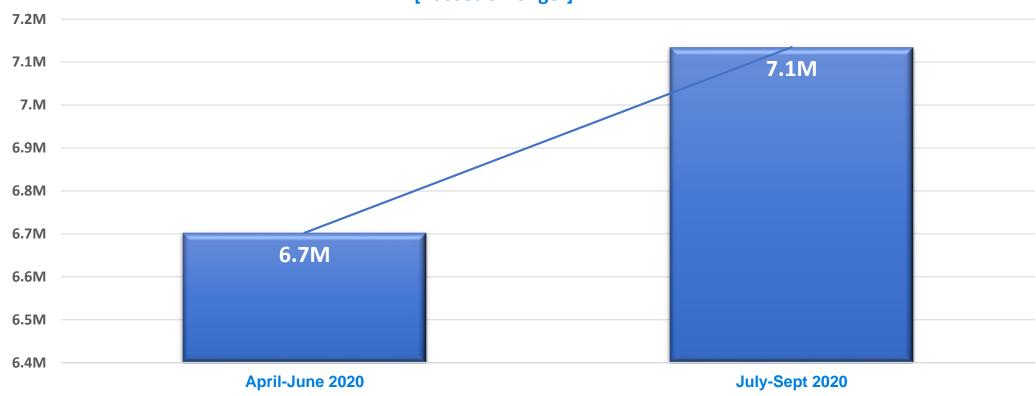


SCA DAB+ Active Streams in Millions



Quarterly SCA DAB only Active* Station Streams

[*60sec or longer]



SCA DAB+ NATIONAL BRAND SUITE



SYDNEY	TRIPLE HIT	CLASSIC ROCK 90'8 SOFT ROCK THARD IN HEAVY COUNTRY HIT HIT HIT HIT HIT HIT HIT BUDDING COUNTRY
MELBOURNE	TRIPLEM	CLASSIC ROCK 90's SOFT ROCK HARD IN HEAVY COUNTRY DUDON DANCE Easy eleistics URBAN FOX
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