

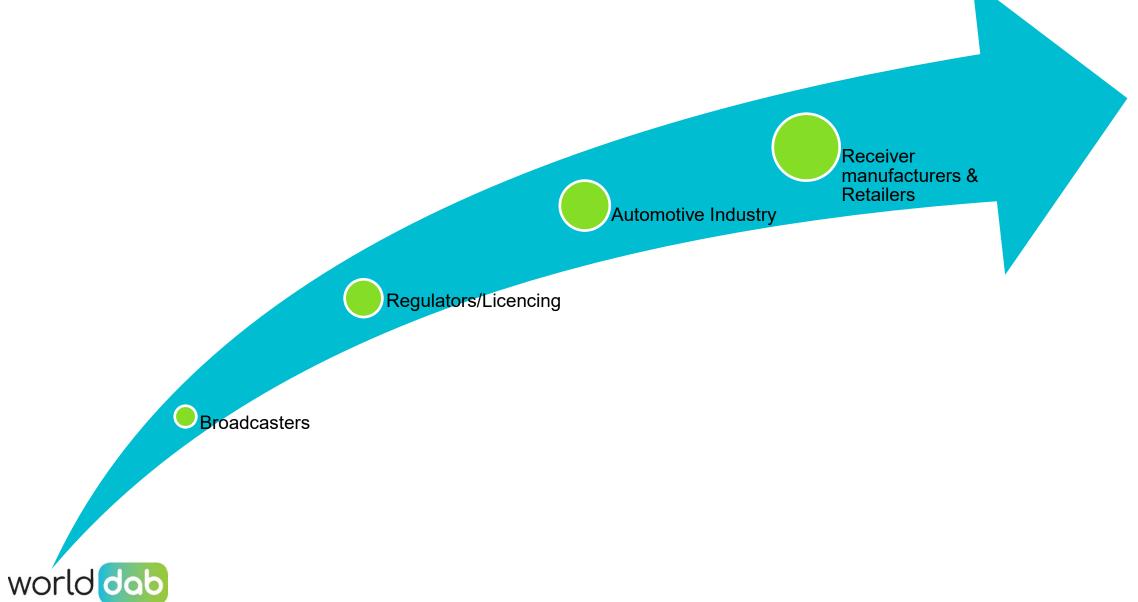
Establishing the DAB+ Market

Kathryn Sabel Brown

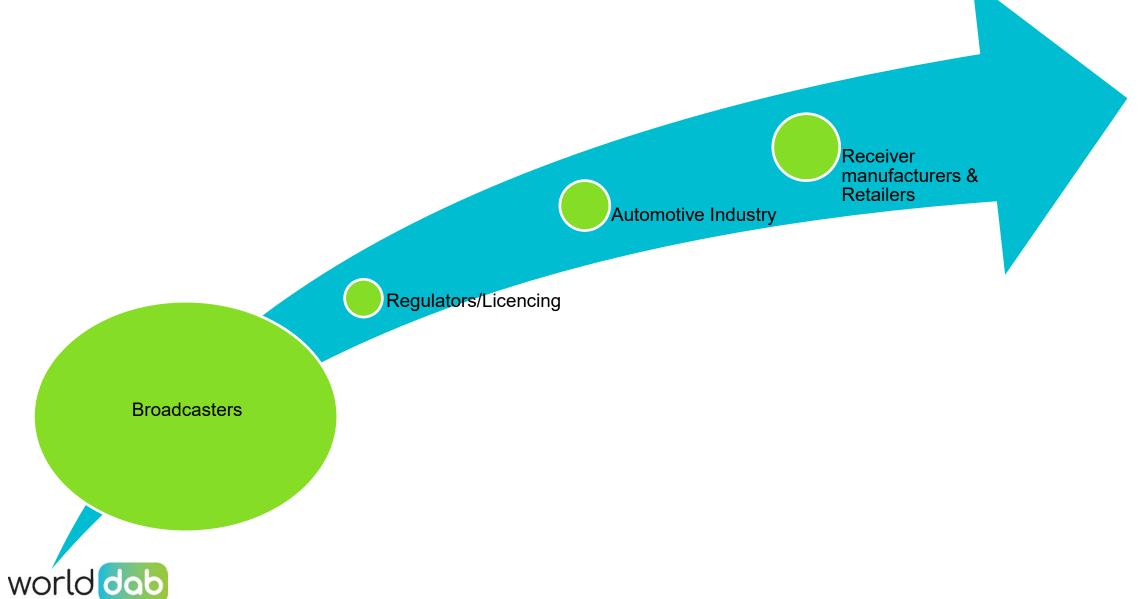
S-Comm Technologies Pty Ltd

ASBU/WorldDAB Webinar Day 1, Webinar 1b – 15 September 2020









Understand where DAB+ fits alongside other platforms

- Technical people often lead
- Engage management, program makers, sales and promotions teams.
- Explain that DAB+ is a cost effective, reliable new platform that sits alongside existing digital activities & events
- Helps broadcasters maintain audience share; attracts niche audiences via new content, new ways to engage, wherever and however it suits them
- New revenue streams for the commercial stations
- Combined, these platforms create a successful and thriving radio industry.





PWC Entertainment & Media Outlook 2018-2022



"The resilient radio industry will find growth over the forecast period via new products and distribution channels such as podcasts, streaming, on-demand and DAB+"





Competitive media environment

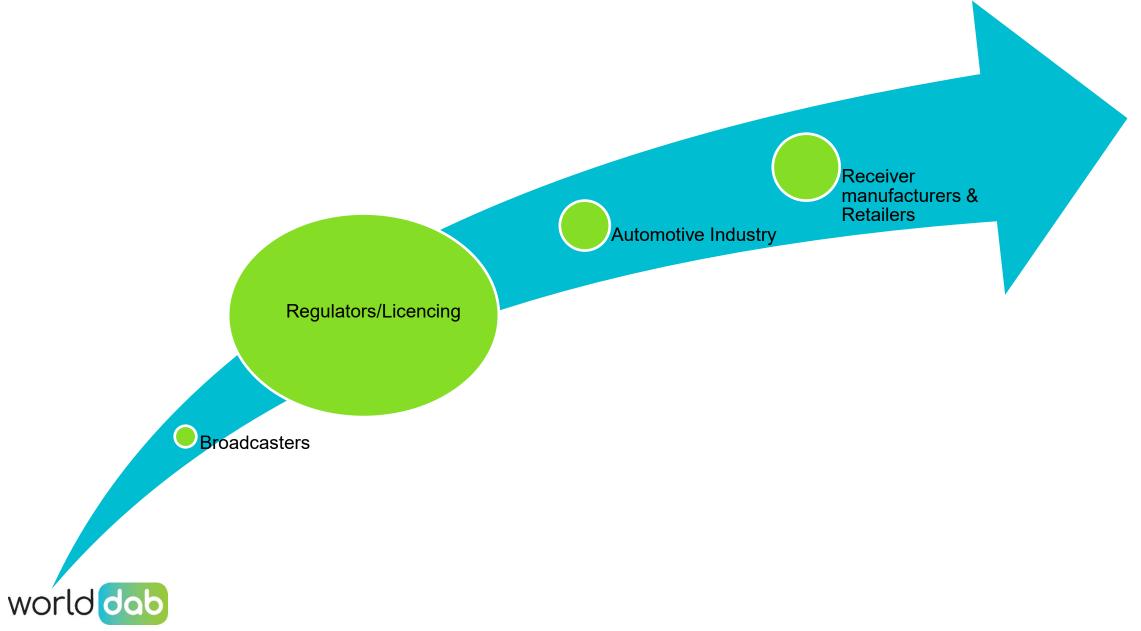


Audio can be sourced from anywhere using smart speakers with IP/Bluetooth connectivity, Alexa/Google Voice command, Spotify Connect and so on...but they have generated some privacy concerns.

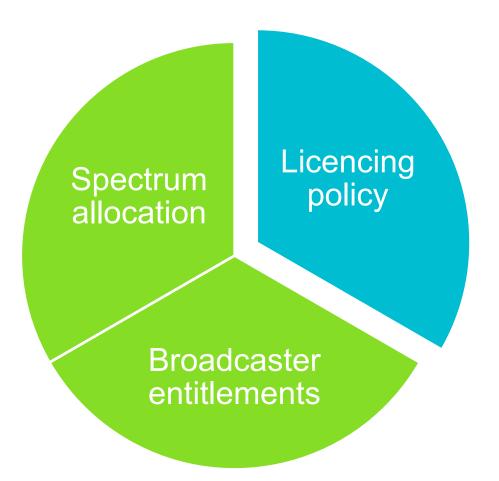
The new Smart Radios from Pure support all the voice activation and connectivity, but allow privacy whilst playing DAB+ stations.



Establishing the DAB+ Market

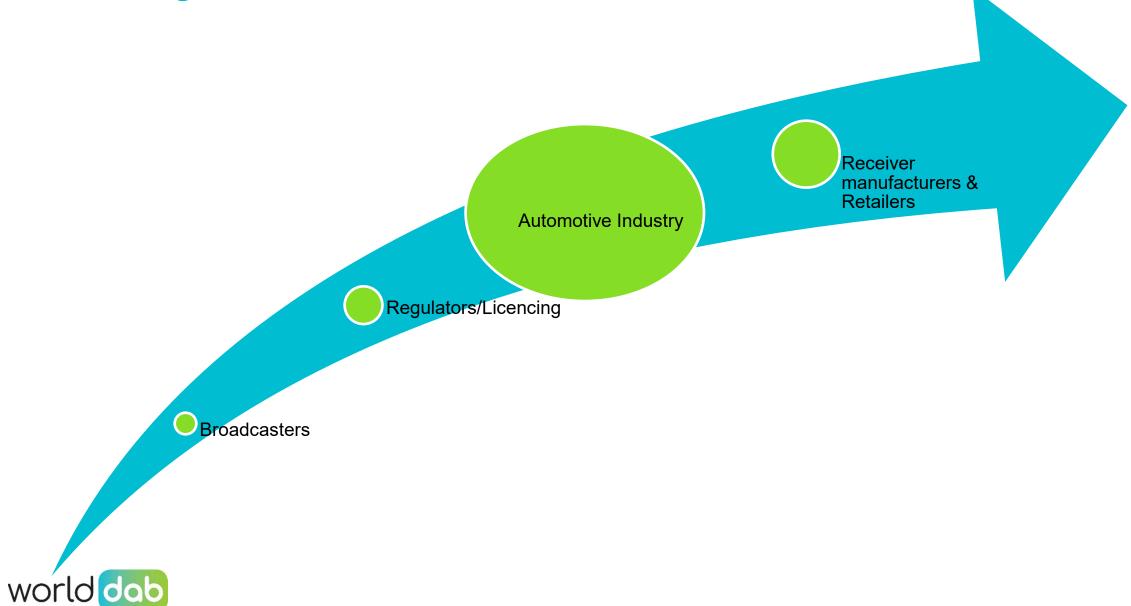


Approach the regulator with an industry agreed plan









All these vehicle brands support DAB+





Advanced automotive receiver @ 2003







Connected vehicles are here...

- Broadcasters must engage with the automotive sector
 - show them how radio is more resilient than IP only
 - How we can make radio look better
 - Ensure we broadcast more metadata (images & text) over DAB+
 - Introduce links and URLs to the DAB+ signal so listeners can engage with our content live

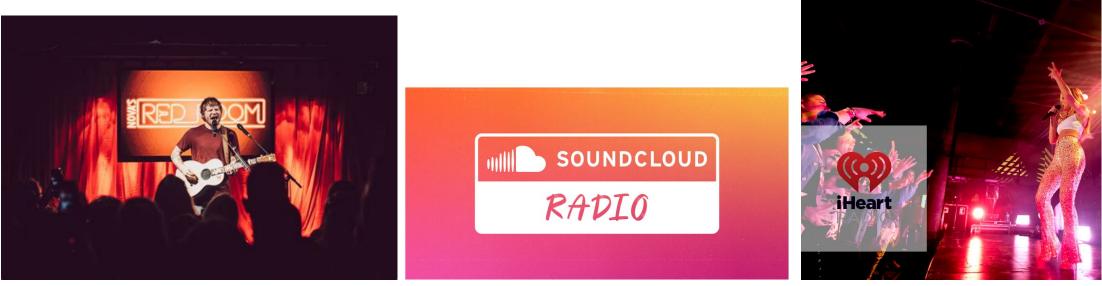
We have the content – we just need to build the DAB+ platform so we can use it.





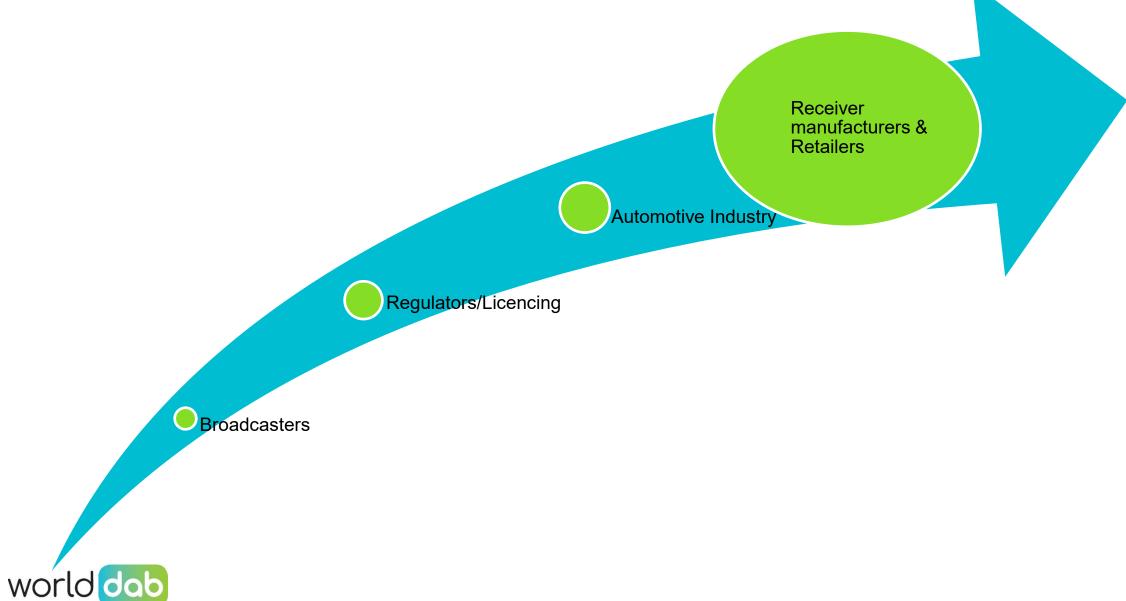
DAB+ helps radio evolve into broader entertainment brands

- DAB+ helps integrate on demand or time shifted programming like streamed radio, podcasts, so listeners get what they want from radio.
- Listeners can use DAB+ and/or Apps to listen, tweet, vote, buy and share digital content





Establishing the DAB+ Market



Categories of retailers

| Department / Chain stores | Specialist retailers | Discount department stores | Online retailers |
|------------------------------|----------------------|--|------------------|
| | 0 10 VOLUME | MARCHARCER MARCHARCER BIGWI MARCHARCER BIGWI MOCHARCHARCER MOCHARCER M | Online Shopping |

John Lewis UK Home audio Harvey Norman

suppliers

Automotive aftermarket installers

Kmart - Australia Big W - Australia Halfords - UK

Amazon - Intl Alibaba – Intl Kogan



Engage with the chipmakers







Talk to the chip makers about the functionality your industry wants





Encourage leading manufacturers to support DAB+ in your market





Encourage manufacturers to support advanced DAB+ features

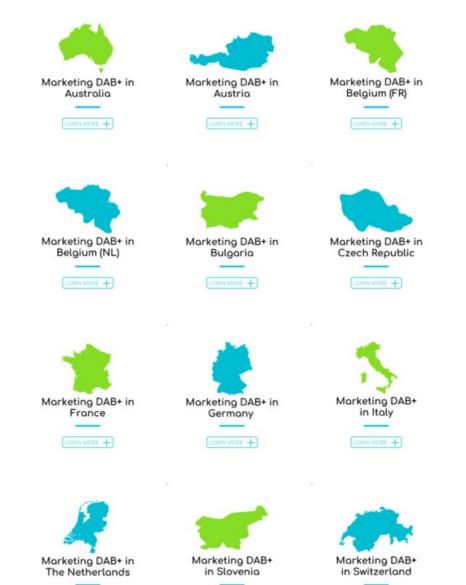


As more countries roll out DAB+, chance of getting into handsets improves





Finally – never stop building awareness in your Market!







Thank you

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