## Norway's multi-platform digital radio strategy IBC 16/9 2019 jorn.jensen@nrk.no









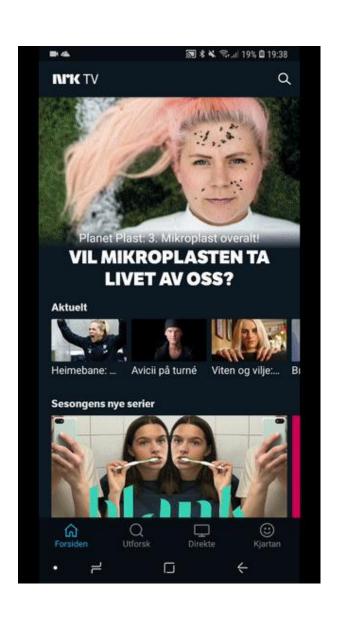
83 % of all Norwegians use their mobile online daily

70 % use Facebook daily,

62 % use Snapchat

43 % use video streaming services daily

90 % of the money spent on music, is streaming services

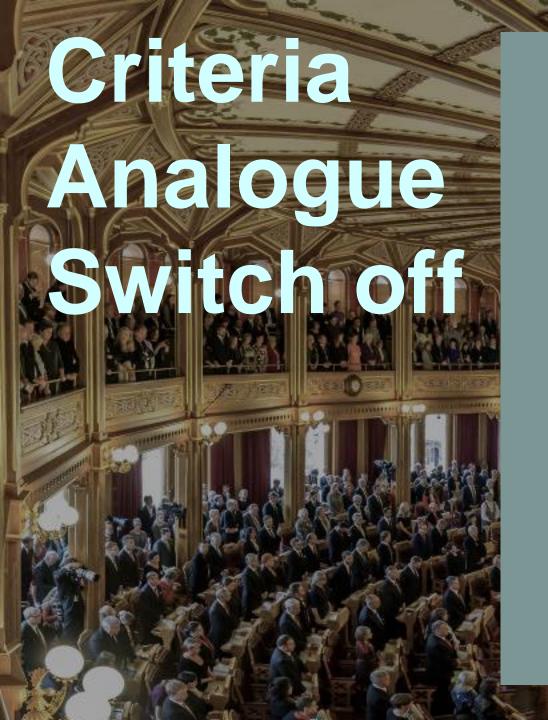


### NRK & the audience

- 9 of 10 Norwegians are using NRK every day!
- NRK1 is the largest linear TV-channel
- NRK.no is the #2 media-site on mobile
- The online-player NRK TV is the second largest (Netflix is #1)
- NRK P1 the largest linear radio-channel

# To be as important in the future as we are today...





- 1. NRK: 99,5 % coverage
- 2. Commercial radio: 90%coverage
- 3. Added value of digital radio
- 4.50% of daily radio listeners must use digital platforms
- 5. Technically satisfactory and reasonable solutions for radio reception in cars must be available

## 3 national FM stations







News
Documentaries
Music of all genres
Entertainment
Culture and arts
Childrens' programming
Content for youth and young adults
Radio drama

Regional programming
Debate and conversation
Travel news and regional service
Sports – elite and grassroots
Programming for minorities and minority
languages
Coverage of national and regional events

## 15 national DAB stations



NIK KLASSISK NIK JAZZ NIK FOLKEMUSIKK
NIK WEATHER
NIK TRAFFIC

### Expanding the radio market







The only station strictly for children

The only station strictly for teenagers

The only station strictly for 55+







18.09.2019

### Listeners value this choice

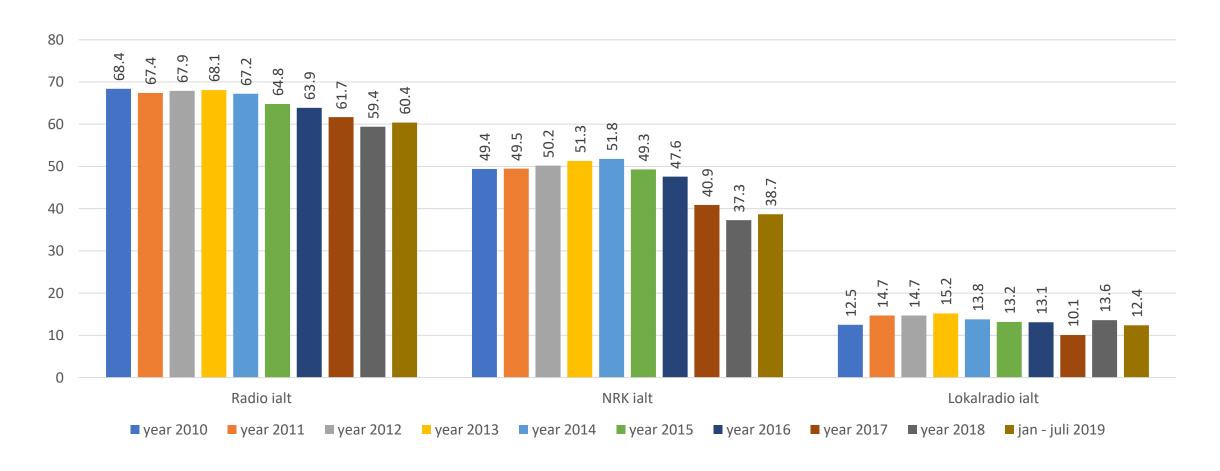


35%

of listening is to new "digital-only" stations.

(Impossible on FM)

### Daily reach % CATI (Population 12yrs+)





With limited radiostations its difficult to meet the competition.



The listener must be moved when they still are there.



Commercial radio kept their businessmodel and do not have to rely on third party.



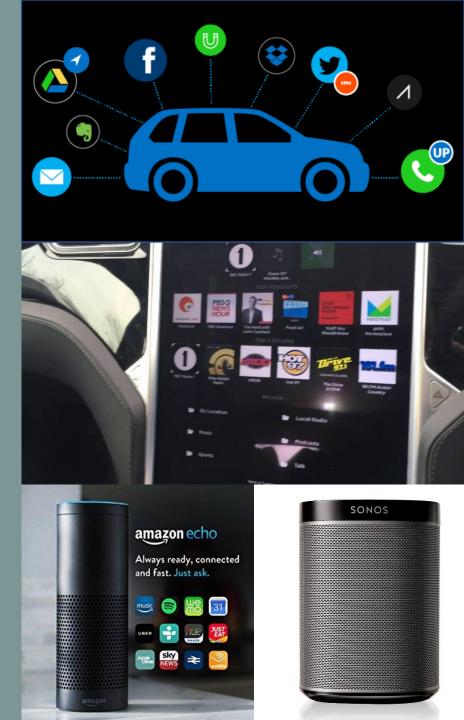
If there is no independent alternative, the big international players set the terms.



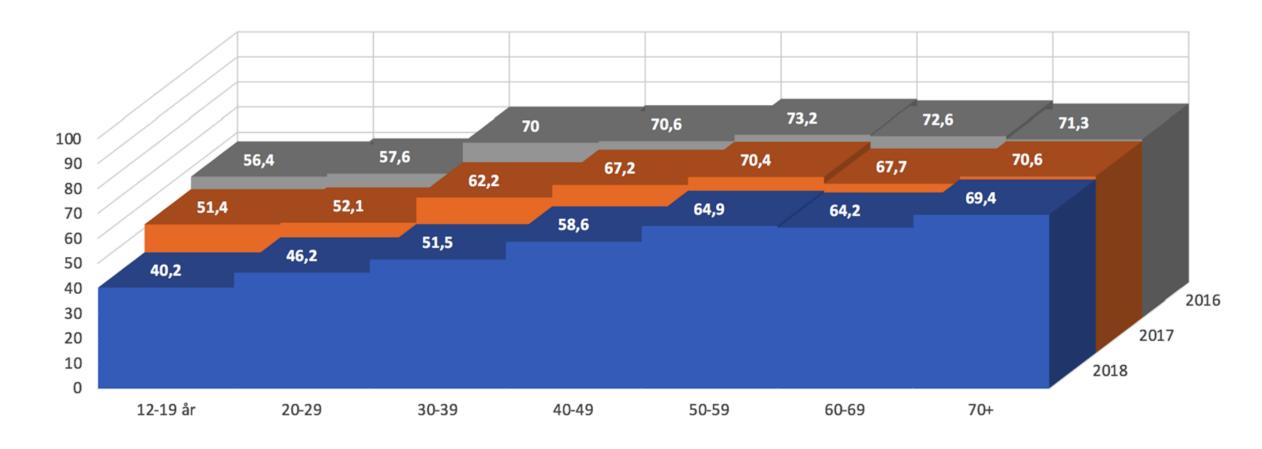
Digitize led to investments in new content, both for commecial and public radio.



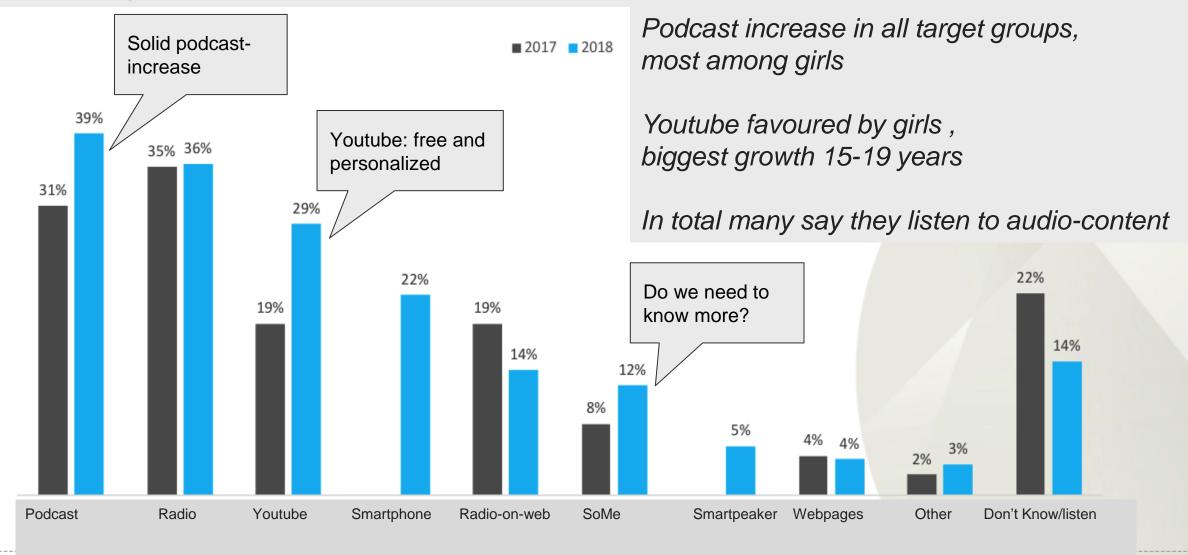
facebook



#### Linear listening falls for those under 40 years



# «Research-young» 2017:On what do you prefer to listen to audio content? Like radio/podcast



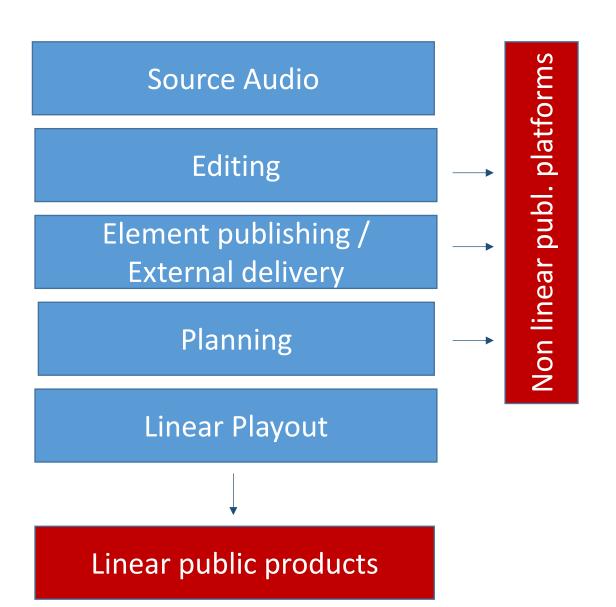




### Radio Production Tools

- Ingest
- Production Asset Management
- Edit
- Planning
- Playout / Publish

### Main workflow in production and publishing



#### **Audio sources**

- Digital Music Archive (DMA)
- Radio archive / DRA
- Digas (Database Manager)

#### **Editing tools**

- Single track editor
- Multitrack editor
- Avid Media Composer

#### **Planning tools**

- ENPS (not integrated)
- DigAlRange/BCS
- RCS GSelector musikkrotation

#### **Playout**

- Turboplayer/BCS
- Multiplayer (5 channels)

# Metadata – the key in production and publishing

- To promote, navigate, find and publish the content
- Live DAB text and web
- or mobile descriptive text and index information
- Atomized news for voice activated speaker

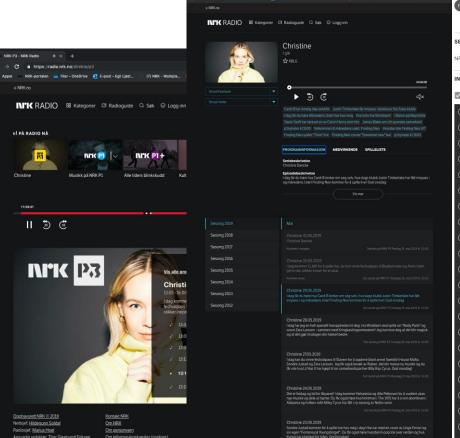
Nrk

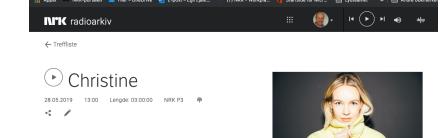
HJELP

radio.nrk.no programinfo

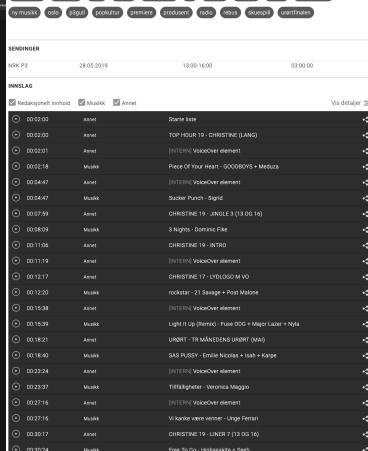
• & Google home with visuals

Jon Branaes(Produsent)





I dag har jeg en helt spesiell liveopptreden til deg: Ina Wroldsen skal spille sin "Body Parts" og covre Zara Larsson - sammen med Kringkastingsorkesteret! Jeg kan love deg at det blir magisk og at det gjør tirsdagen din hakket bedre.







## NRK Radio would be my first choice

- ...good stories
- ...company
- ...understand

20-40





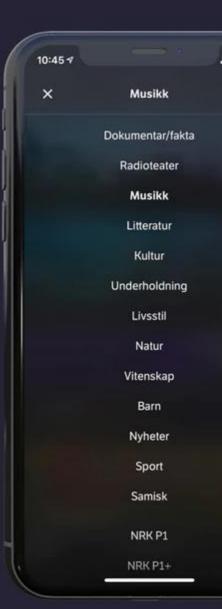
## N'K RADIO



### Dig into the archive



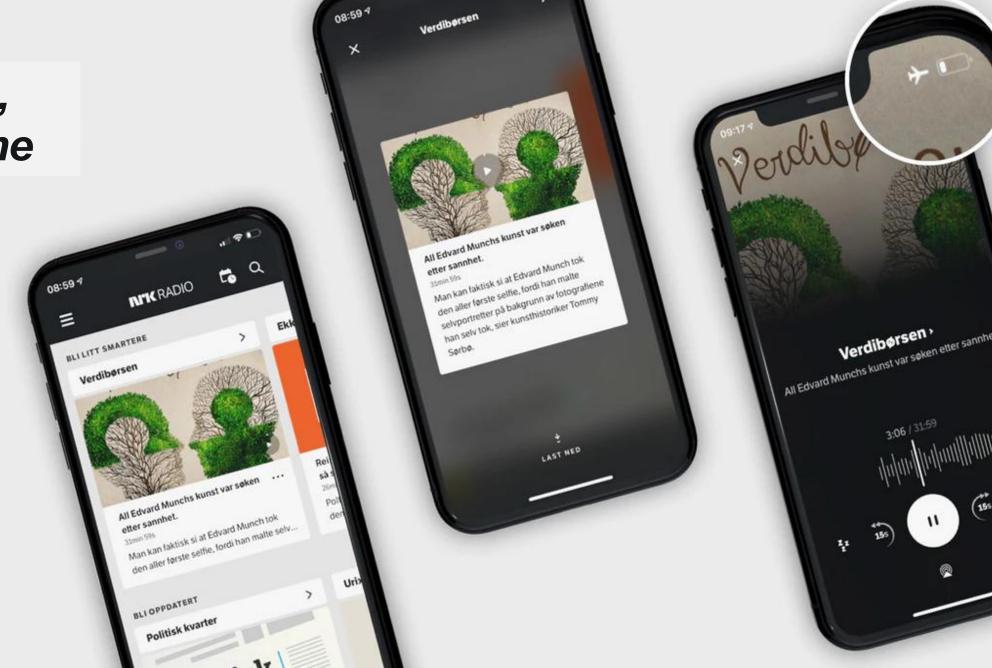






ZZzz..Audio stopps

# Download, listen offline







### Content concept





Påkobling på verden og forberedelse i mote med andre, være oppdatert, ikke føle seg dum, få oversikt



Bli underholdt, slippe å tenke, koble helt ut, guilty pleasure, søker noe enkelt og lite komplisert



**BLI LITT SMARTERE** 

Lære noe nytt. Forstå hvorfor og hvordan ting henger sammen, danne seg en mening.



#### VIRKELIGHETSFLUKT

Glemme seg selv, bli oppslukt av en annen virkelighet. Oppdage noe du ikke visste er spennende.

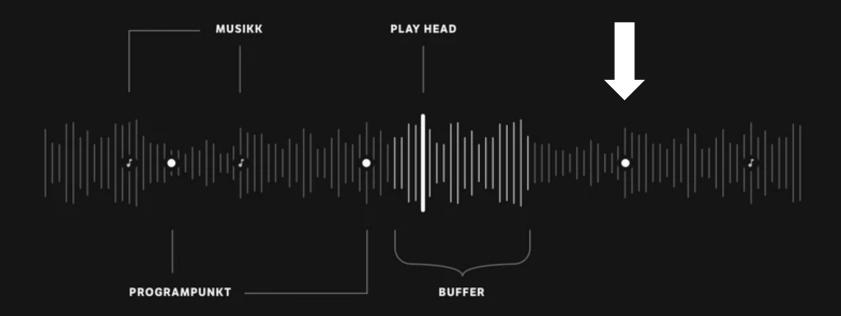
Get updated

Relax

Get smarter

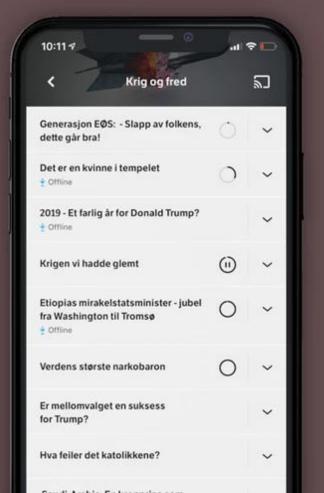
Escape reality

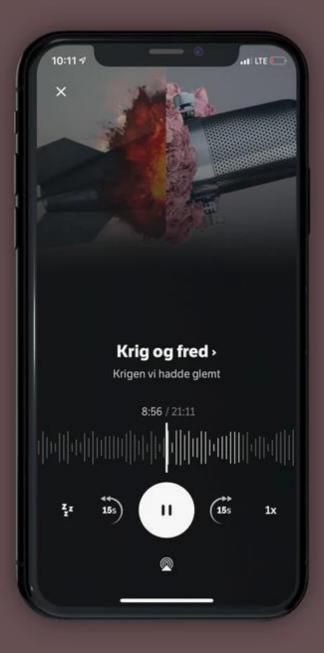
### Functional indexpoints





### Continue where you left





News podcast daily 15-20 min One subject Target group 19-29 06.00 am























From NRK
Atomized news
categories
suggested content

### Norway's multi-platform digital radio strategy

Broadcasting &



### **Online**



## Maintain trustability and relevance

Our content has NO value unless people are using it

# Thank you

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## https://www.nrk.no